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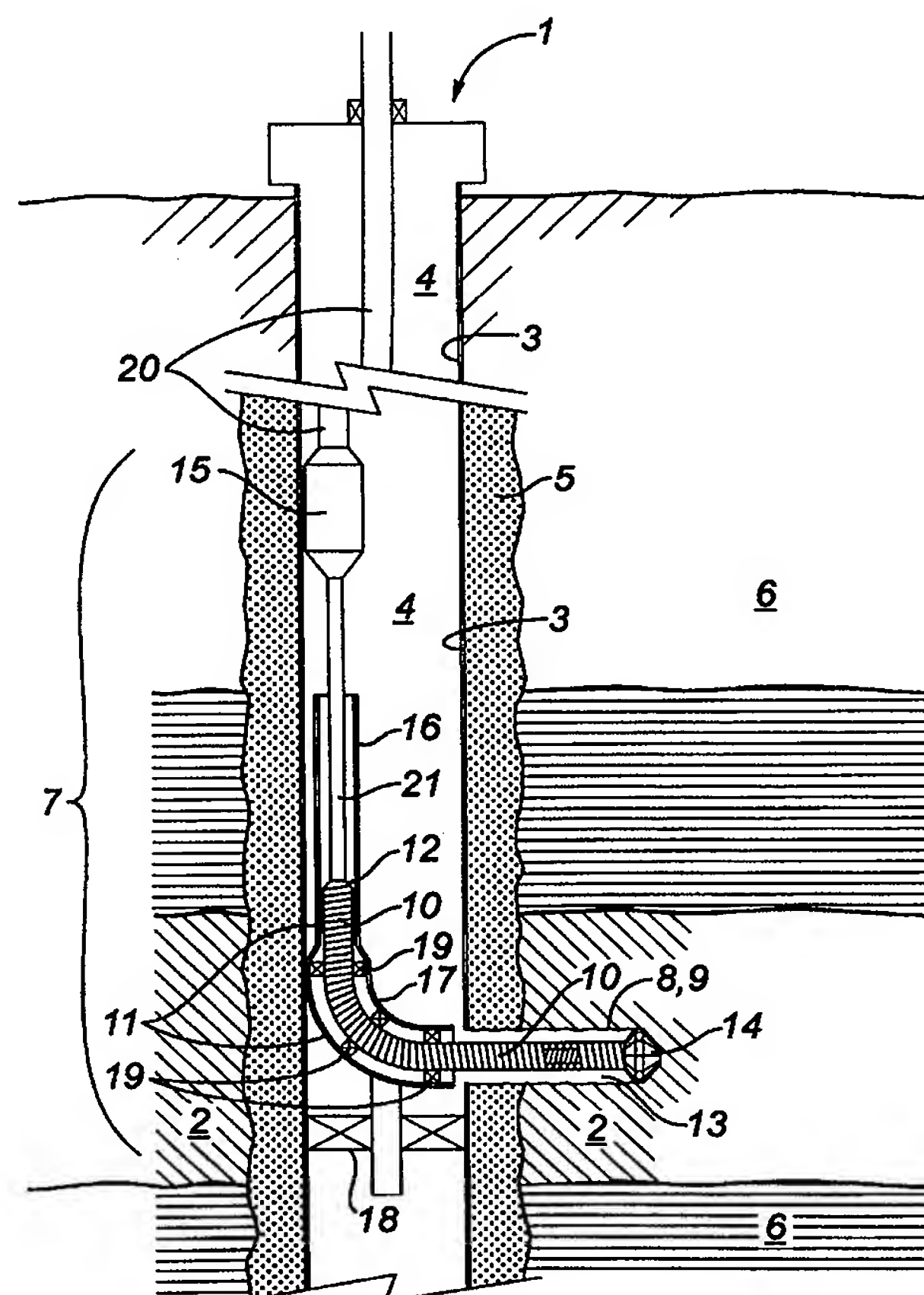
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(54) Title: APPARATUS FOR DRILLING LATERAL DRAINHOLES FROM A WELLBORE

(57) Abstract

Apparatus for drilling lateral drainholes from a well casing (3) comprises a flexible shaft (10) having a bit (14) at the lower end; the shaft extending through a shaft guide conduit (11) anchored within the casing adjacent an oil-bearing formation. The "L" shaped guide conduit re-directs the shaft from a path parallel to the casing, through an elbow (18), to a path substantially perpendicular to the casing. The flexible shaft (10) is formed of a helically wound outer coil spring (36) and one or more helically wound and smaller inner coil springs (31) residing concentrically therein. Each coil spring is closely fitted within the other. Each coil spring is wound opposite in direction to that of the next adjacent coil spring so as to interfere when under torsion. Bushings (19) are located within the elbow for causing the shaft to flex and turn while permitting rotation and axial movement therethrough. A motor (15) imparts torque into the top of the shaft, preferably through an intermediate driveshaft. The shaft (10) is movable up and down within the casing. Accordingly, when the motor (15) is rotating the bit (14), and the shaft (10) is lowered, the shaft guide conduit (11) supports the shaft, guides it through the elbow (18) and directs the bit (14) against the casing (3) for cutting through the casing and then into the formation.



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1 **"APPARATUS FOR DRILLING LATERAL DRAINHOLES FROM A WELLBORE"**

3 **FIELD OF THE INVENTION**

4 The present invention relates to apparatus for drilling lateral drainholes
5 from a wellbore. More particularly, drainholes are drilled using a bit driven by a flexible
6 shaft formed of two or more concentric coil springs, having opposite pitch, guided
7 through a short radius turning elbow anchored within the wellbore.

9 **BACKGROUND OF THE INVENTION**

10 After a well, completed into a formation, has been producing oil or gas
11 over an extended period of time, the rate of production generally diminishes, often due
12 to depletion of the reservoir or due to near-wellbore effects. Methods of alleviating
13 diminished production can include treating the near-wellbore effects and increasing the
14 drainage area or wellbore access. Treatment of near-wellbore effects include hot oil
15 flushing to melt paraffins, high pressure fracturing, chemical treatments, or re-
16 perforation of the casing and acidizing to open up additional flow passages. Each of
17 these treatments are subject to restrictive use or success of short duration.

18 A more progressive solution is to increase the drainage area. This is
19 generally accomplished by drilling holes laterally outwardly from the wellbore so as to
20 increase communication with the formation. These holes are known as drainholes.

21 Typically, the hydrocarbon bearing portion of the formation is rather
22 shallow. This delimits where the lateral drainholes are placed, requiring significant

1 precision in vertical placement. Additionally, the drainholes must first pass through the
2 existing casing and then extend into the formation.

3 Whipstock diversion or horizontal drilling techniques using mud motors
4 account for most of the re-entry drilling techniques. Generally a full drilling rig is
5 required and is used in combination with a whipstock to deviate the drill string. A
6 portion of the casing is milled out and a rotary drilling string or mud motor essentially
7 drills a new wellbore. This requires a large radius of turn which complicates targetting
8 of the payzone. The process is expensive and results in a single new hole.

9 Lance-type penetrators, such as that disclosed in U.S. Patent 5,392,858
10 to Peters, introduce apparatus to first mill through the casing and then provide a flexible
11 conduit which supplies high pressure fluid to a nozzle. The nozzle jets forward while
12 advancing, hydraulically cutting into the formation. Small radii (12", 30 cm) can
13 successfully be achieved. Unfortunately, the high pressure fluid can erode the casing
14 cement and re-establish undesirable cross-communication with vertically adjacent
15 layers.

16 A lesser known technique is to provide a section of highly flexible drill
17 shaft at the downhole end of a rotary shaft. These techniques use a single coiled
18 spring as the power transmitting member with an internal or external elastomer sheath
19 or hose to contain drilling fluids. These systems, as disclosed in U.S. Patent 3,838,736
20 and 4,051,908 to Driver, have the following features in common: a tubing string is
21 lowered into the casing, the string having a 90 degree elbow at its lower end; a flexible
22 hollow shaft is connected to the lower end of drill pipe and is lowered down into the

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1 tubing string; the drill string is rotated, the flexible shaft is directed laterally by the elbow
2 and proceeds to drill through the
3 casing and into the formation. These and similar systems are limited to low drilling
4 rotational speeds and low axial loading to avoid premature failure of the coil spring
5 flexible shaft.

6 In the context of stabilizing the roofs of mines, a flexible drill shaft is used
7 to drill holes upwardly into the roofs. By providing a flexible shaft, shaft lengths and
8 thus hole depths greater than the height of the mine corridor can be achieved. As
9 disclosed in U.S. Patent 4,057,115 to Blanz, contra-wound bands or springs are used
10 for the shaft. An outer band is helically wound about a coil spring having an opposite
11 pitch. A drill bit is secured to the shaft's upper end. A rotary drive clamps onto the
12 circumference of the outer band and applies torque. The drive and shaft are advanced
13 axially upwardly, driving the bit into the mine's roof. When the rotary drive approaches
14 the roof, it is unclamped, lowered axially and is re-clamped onto the shaft. During
15 drilling, the outer band tends to contract, and the inner coil tends to expand, lending
16 axial stability to the shaft.

17 This apparatus does not address the difficulties of downhole operation,
18 including the ability and the need to introduce an axial load into the flexible shaft yet
19 still make small radius turns, wherein the axial load originates before the turn is made.

20

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13 and the inner coil tends to expand, lending axial stability to the shaft.

14 This apparatus does not address the difficulties of downhole operation,
15 including the ability and the need to introduce an axial load into the flexible shaft yet still
16 make small radius turns, wherein the axial load originates before the turn is made.

SUMMARY OF THE INVENTION

Apparatus is provided for drilling drainholes laterally outwards from even very small diameter casings, enabling accurate and economical access to the hydrocarbon producing formation.

More particularly, apparatus is lowered down within the well's casing. The apparatus comprises a flexible shaft having a bit at the lower end and a shaft guide conduit. The "L" shaped guide conduit re-directs the shaft from a path parallel to the casing, to one substantially perpendicular to the casing. The shaft guide conduit is rigidly anchored within the casing. Accordingly, the bit is directed towards the casing, enabling cutting through the casing and into the formation. The flexible shaft has upper and lower ends and is formed of a helically wound outer coil spring and one or more helically wound and smaller inner coil springs residing concentrically therein. Each successively smaller inner coil spring has an outer diameter substantially the same as the inner diameter of the adjacent larger coil spring. Each coil spring is wound opposite in direction to that of the next adjacent coil spring. Each coil spring is held in rigid relation to each other coil spring at the shaft's upper and lower ends. The direction of the bit's rotation is coordinated with the direction of winding of the outer coil spring so that the diameter of the outer coil spring tightens upon the expanding diameter of the next adjacent inner coil spring. The "L" shaped shaft guide conduit has an upper straight portion and a lower elbow portion, the combined length of which is at least as long as the length of the shaft. Bushings are located within the lower elbow portion of the shaft guide conduit for causing the shaft to flex and turn while permitting rotation and axial movement therethrough. A motor is

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

Referring to Fig. 1, a vertical well 1 is completed into a hydrocarbon-bearing formation, or producing zone 2. The well 1 comprises a casing 3 forming a wellbore 4. Cement 5 is placed about the casing 3. The cement 5, among other objects, prevents contaminating fluids from travelling along the casing 3, between the producing zone 2 and from other zones 6.

Whether the well 1 is new or existing, drainhole drilling apparatus 7 is lowered down the wellbore 4 to a location above the producing zone 2. The apparatus 7 enables drilling of one or more holes 8, each being substantially perpendicular to the wellbore, and each extending into the producing zone 2. The holes form laterally extending drainholes 9 which increase the drainage area of the well 1.

Generally, the apparatus 7 comprises a flexible shaft 10 extending through a shaft guide conduit 11. The shaft 10 has an upper end 12 and a lower end 13. A bit 14 is fitted to the shaft's lower end 13. The shaft guide conduit 11 acts to turn or guide the shaft 10 from a path which is parallel to the axis of the casing 3 to a path which is rotated substantially 90°, or is perpendicular to the casing's axis. A rotary drive means 15 such as an electric, hydraulic or mud motor enables rotation of the shaft 10 and the bit 14. Accordingly, for a vertical oriented casing 3, rotation of the shaft 10 about the vertical axis and turning of the shaft through the shaft guide conduit 11, will result in bit rotation and drilling about a horizontal axis.

1 The shaft 10 is movable up and down within the casing 3; down to enable
2 drilling of the drainhole 9, and up to recover the bit 14 and shaft 10 from the drainhole
3 9.

4 More particularly, the shaft guide conduit 11 comprises a straight
5 supporting portion or support conduit 16 at its upper end, and an elbow turning portion
6 or turning elbow 17 at its lower end. The shaft 10 passes through the support conduit
7 16 and through the turning elbow 17. The turning elbow 18 turns the shaft 90 degrees.
8 An anchor 18 is secured to the shaft guide conduit 11 and, when actuated, engages
9 the casing 3 to hold the guide conduit 11 stationary within in the wellbore 4.

10 For drilling, the shaft's upper end 12 is subjected to downward load. The
11 turning elbow 17 turns the downward load into a laterally directed load. To impart
12 turning loads into the shaft, the turning elbow 17 has internal guide means or bearing
13 surfaces 19 which act on the shaft and permit it to rotate under load while it advances
14 therethrough. The bearing surfaces 19, preferably three hardwood or other bushings,
15 are placed at the 0, 45 and 90 degree positions within the turning elbow 17, thereby
16 providing three points of contact between the turning elbow 17 and the shaft 10.

17 The motor 15 is suspended from the surface via tubing 20. The motor 15
18 and tubing 20 is movable up and down the casing 3. Typically, the motor 15 is too
19 large to fit within the support conduit 11 and impairs up and down movement. Thus, a
20 driveshaft 21 is connected between the motor 15 and the upper end 12 of shaft 10.
21 The driveshaft 21 is smaller in diameter than is the motor 15. When the motor 15 is
22 moved up and down within the casing 3, the driveshaft 21 moves up and down within
23 the support conduit 16.

1 The length of the shaft 21 is greater in length than is the length of the
2 desired drainhole 9. The support conduit 16 is at least the length of the shaft 10 for
3 enabling lateral support of the flexible shaft throughout its drainhole drilling range. The
4 driveshaft 21 is at least as long as the supporting conduit 16 so that the motor 15 does
5 not contact the support conduit at the motor's lowest position.

6 Turning to the flexible shaft 10 in greater detail, and having reference to
7 Figs. 2 and 3, an assembly of concentric coil springs form a cylindrical, flexible shaft
8 15. More particularly, a helically wound outer coil 30 is formed of spring material, such
9 as spring steel. One or more helically wound inner coil springs 31 reside concentrically
10 within the outer coil spring 30. The inner coil spring or springs 31 are also formed of
11 spring material. Use of a single inner coil spring is shown in Fig. 2 and the use of two
12 inner coil springs 31a, 31b is shown in Fig 3.

13 Each inner coiled spring 31 has an outer diameter which is substantially
14 the same as the inner diameter of the next radially adjacent and larger coil spring, be
15 it to the next larger inner coil spring (spring 31b to 31a) or to the outermost coil spring
16 (spring 31 to 30). As shown, the cross-section of each coil 32 of each coil spring 30,
17 31 is circular. The periphery of the cross-section of axially adjacent coils 32 of each
18 coil spring 30, 31 are in contact (close-wound).

19 The outer coil spring 30 and the inner coil spring or springs 31 are wound
20 in opposite directions. Each successively smaller inner coil spring (30 to 31a to 31b
21 ...) is wound opposite to the adjacent larger coil spring.

1 It is essential that the direction of winding of the outer coil spring 30 be
2 coordinated with the direction of rotation of the flexible shaft 10. When subjected to
3 torque, spring coils characteristically either shrink in diameter with a corresponding
4 increase in length, or they expand in diameter and shorten in length. Accordingly,
5 having chosen a direction of rotation of the bit 14, say clockwise ("CW") as viewed
6 along the axis of the bit 14 towards the drilled subject (ie. the formation 2), the winding
7 of the outer coil spring 30 is left handed ("LH"). In other words, when a coil spring is
8 supported on a flat surface, with its axis lying parallel to the surface (ie. view Figs. 2
9 and 3 rotated counterclockwise 90°), an individual coil of a LH coil spring angles
10 downwardly to the left.

11 Accordingly, the outer coil spring 30 is formed with a LH winding and next
12 adjacent inner coil spring 31 is formed with a right hand ("RH") winding. Under a CW
13 drilling torque applied to the flexible shaft, the diameter of the outer coil spring 30
14 shrinks onto the next adjacent inner coil spring 31, whose diameter is correspondingly
15 expanding. This action creates a strong and stable, yet flexible shaft 10.

16 At the shaft's upper end 12, the inner coil springs 31 and the outer coil
17 spring 30 are held in rigid relation to each other. In other words the ends of inner and
18 outer coil springs 31,30 are drivably interconnected to each other and are connected
19 to the driveshaft 21 with means to prevent relative axial or rotary movement between
20 first, the inner and outer springs 30,31 and secondly, to prevent rotary movement
21 between the coil springs 30,31 and the driveshaft 21. These means include mechanical
22 means, welding or brazing. Similarly, at the lower end 13 of the shaft 10, means

driveably interconnect the coil springs 30,31 and connect the coil springs 30,31 to the bit 14.

In operation, rotation imparted by the motor 10 is transmitted through the driveshaft 21 to the flexible shaft 10, causing the bit 14 to rotate. The motor 15 is raised and lowered in the wellbore 4 using tubing 20. To drill, the motor 15 and the driveshaft 21 are lowered in the casing 3. The descending, flexible shaft is supported laterally by the support conduit 16. The turning elbow 17 guides the shaft 10, directing the bit 14 laterally to bear against the casing 3. The bit 14 advances laterally, cutting materials encountered in its path including firstly the casing, and then the formation 2 itself to drill the drainhole 9.

During drilling, the outer diameter of the outer coil spring 30 forms a helical augering surface 33. During drilling, surface 33 augers drilled cuttings rearwardly along the outer coil spring and the drainhole until they fall into the bottom of the wellbore 4.

Interaction of the coil springs 30,31 and their flexing around the turning elbow 17 involves reversing stresses and friction at the bearing surfaces 19. For longest component life, lubrication is required. In a typical well, water or oil will be present at the bottom of the wellbore 4 and acts to lubricate and aid in heat dissipation.

After one drainhole 9 is drilled, the motor 15 is raised, retracting the flexible shaft 10 back into the turning elbow 17 and support conduit 16. Anchor 18 is then released, the assembly 7 is vertically adjusted, the anchor 18 is reset and another drainhole 9 is drilled.

1 The present invention was tested to validate the ability to drilling through
2 a short turning radius elbow.

3
4 EXAMPLES

5 In bench scale testing, a flexible shaft was assembled using an outer coil
6 spring 30 and one inner coil spring 31. The outer coil spring 30 had an outer diameter
7 of 1-15/16 inches (4.92cm). Each coil of the outer coil spring 30 utilized a circular
8 cross-section having a diameter of 0.203 inches (0.52cm). The outer coil spring 30 had
9 a right hand pitch and adjacent coils were in contact (closed). The coil was formed of
10 a chrome silicon, oil tempered spring steel.

11 One inner coil spring 31 was snugly fitted within the outer coil spring 30.
12 One end was brazed to a shaft, the shaft being inserted into the chuck of an electric
13 drill. The other end was brazed a conventional masonry bit having tungsten cutters.

14 Two tests were performed using the above flexible shaft, a 3/4 inch
15 (19.1mm) masonry bit and a 9 inch (22.86cm) turning radius elbow. In the first
16 instance, using a 1/4 HP motor and 500 rpm, a 3/4 inch (19.1mm) diameter hole was cut
17 in 2000 psi concrete (2000 psi per section 9(b) ASTM C31), about 2 inches (5cm) deep
18 in 120 seconds. In the second instance, using a 1/2 HP motor and 2000 rpm, a 3/4 inch
19 (19.1mm) diameter hole was cut in 2000 psi concrete, about 2 inches (5cm) deep in 30
20 seconds.

21 To demonstrate applicability to function within the bore of small diameter
22 case, an elbow with a radius of less than 5 inches (12.7cm) was prepared for
23 installation within the bore of a 5 inch (12.7cm) casing. The elbow was fitted with four

1 hardwood bushings 21. To enable installation of the inner bushings the elbow was
2 formed of two 45° steel elbows.

3 To simulate the supporting structure about the bore of a drainhole, which
4 would be formed between the elbow and the subsequent drilling location of the bit, a
5 five foot section of 2 inch ID (5cm) PVC pipe was installed after the elbow. Using a
6 custom 2 inch (5cm) diameter bit, having 4 tungsten carbide cutting faces, a 2 HP motor
7 and 750 rpm, a 2 inch (5cm) diameter hole was cut 2 inches (5cm) deep in 60 seconds.

8 While the 2 inch (5cm) diameter bit was originally pinned through its
9 shank and through the two concentric coil springs, brazing was also used with equal
10 success.

11 The present invention provided several advantages including:

- 12 • the ability to rework a well without a full rig and with a minimum of
13 surface equipment;
- 14 • the whole tool assembly (motor elbow and shafting) is lightweight,
15 typically only about 500 pounds (227 kgs); and
- 16 • fast workovers.

1 Various enhancements to the invention include:

- 2 • use of helically coils having cross-sectional profiles other than
3 circular, for increased shear strength;
- 4 • coil material can be dictated to meet variable corrosion
5 requirements, such as in sour wells;
- 6 • use of in-the-wellbore mud motor and tubing string, hydraulic or
7 electric-powered motors and connecting cables or conceivably, a
8 tubing string extending from the surface could be used to impart
9 rotation into the flexible shaft, albeit at lower rotational speeds and
10 high torque;
- 11 • vibratory or impact delivery means associated with the motor for
12 enhanced drilling rates in the formation; or
- 13 • Use of a flexible conduit extending within the inner coil spring for
14 delivering lubrication and cutting fluids to the bit.

1 **THE EMBODIMENTS OF THE INVENTION IN WHICH AN EXCLUSIVE**
2 **PROPERTY OR PRIVILEGE IS CLAIMED ARE DEFINED AS FOLLOWS:**

3

4 1. Apparatus for drilling drainholes laterally outwards from a
5 cylindrical wellbore casing, the casing extending downwardly into a subterranean
6 formation comprising:

7 a flexible shaft having upper and lower ends, the shaft having a helically
8 wound outer coil spring and one or more helically wound and smaller inner coil springs
9 residing concentrically within the outer coil spring, each successively smaller inner coil
10 spring having an outer diameter substantially the same as the inner diameter of the
11 adjacent larger coil spring, each coil spring being wound opposite in direction to that
12 of the
13 next adjacent coil spring, each coil spring being held in rigid relation to each other coil
14 spring at the shaft's upper and lower ends;

15 a cutting bit at the lower end of the shaft, the direction of the bit's rotation
16 being coordinated with the direction the outer coil spring is wound so that while the bit
17 is cutting the diameter of the outer coil spring is caused to diminish;

18 a shaft guide conduit having an upper straight portion and a lower elbow
19 portion, the straight portion extending substantially parallel to the wellbore, the straight
20 portion having a length substantially the same as the shaft, the elbow portion having
21 an outlet directed towards the casing, the shaft being rotatable and axially moveable
22 through the shaft guide conduit;

1 bushing means located within the elbow portion of the shaft guide conduit
2 for causing the shaft to flex and turn within the elbow without restricting wither rotation
3 or axial movement therethrough;

4 means for anchoring the shaft guide conduit so that it is stationary within
5 the casing;

6 means for rotating the shaft;

7 means for raising and lowering the shaft so that when the shaft is lowered
8 through the stationary shaft guide conduit, the straight portion acts to support the shaft
9 and guide the shaft into the elbow portion, the elbow portion acting to turn the shaft
10 towards the casing so as to direct the bit against the casing for cutting through the
11 casing and then into the formation.

12
13 2. The apparatus as recited in claim 1 further comprising:

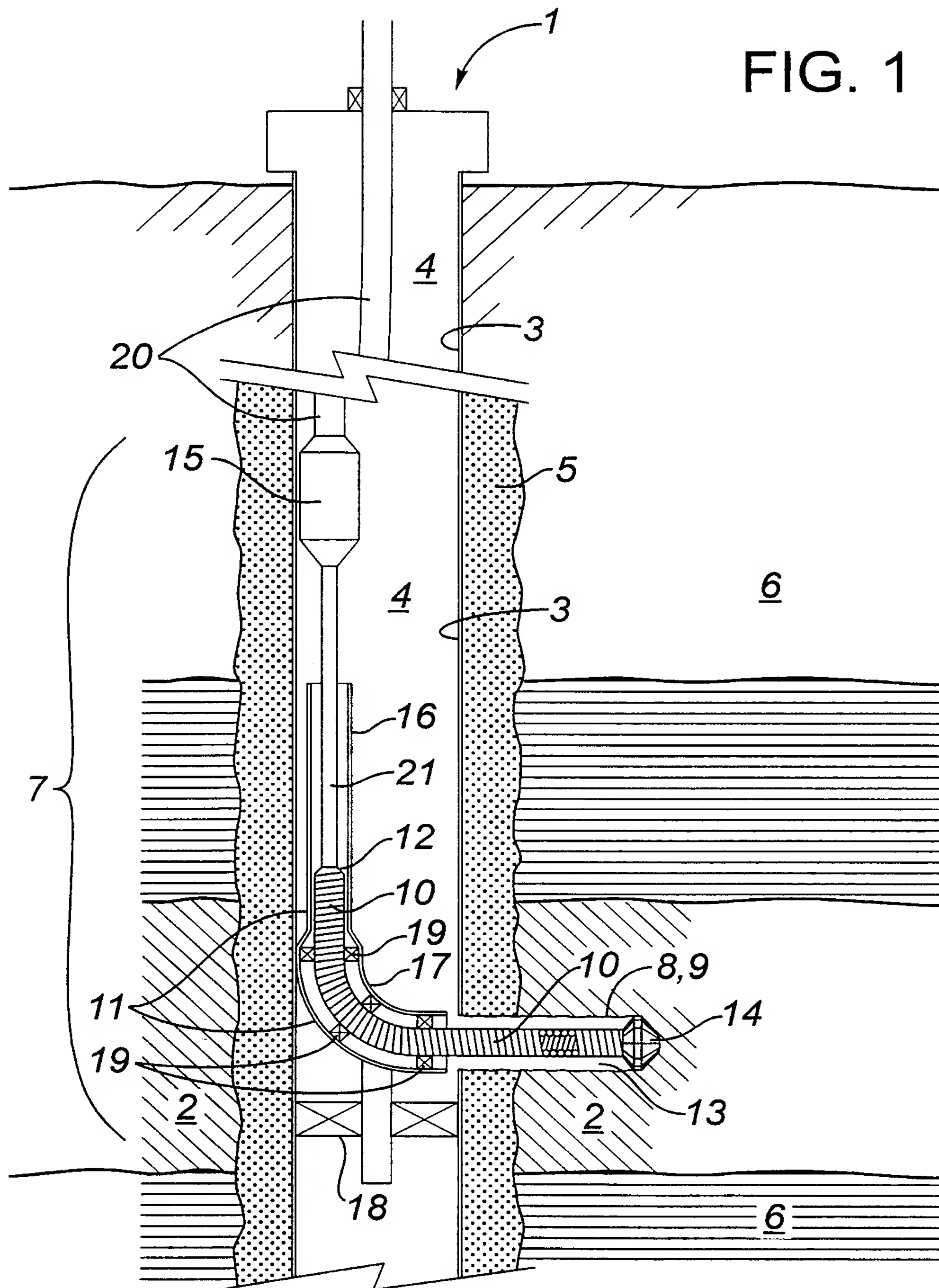
14 a driveshaft connected between the drive means and the upper end of
15 the shaft for transmitting the rotational and axial loads therebetween, the length of the
16 driveshaft being at least as long as the straight portion of the shaft guide conduit.

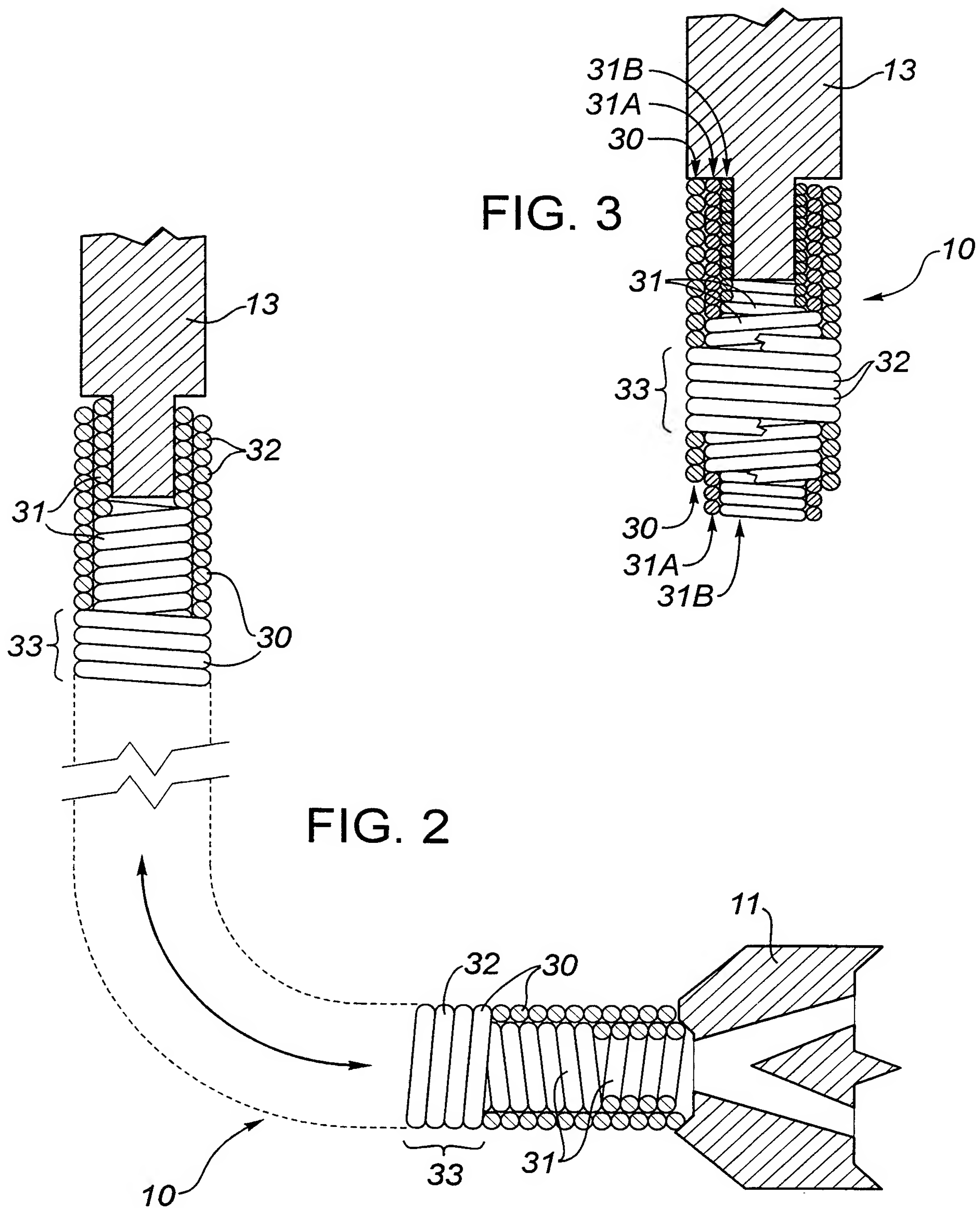
1 3. The apparatus as recited in claim 2 wherein
2 the shaft rotating means comprises a fluid-powered motor at the end of
3 tubing which extends from the surface and means for raising and lowering the motor
4 comprises raising and lowering the tubing string.

5
6 4. The apparatus as recited in claim 2 wherein
7 the shaft rotating means comprises a electric motor and the raising and lowering means
8 comprises a cable.

1/2

FIG. 1





INTERNATIONAL SEARCH REPORT

Inte. .ional Application No

PCT/CA 98/01116

A. CLASSIFICATION OF SUBJECT MATTER

IPC 6 E21B7/06 E21B17/20

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	US 4 658 916 A (BOND LES) 21 April 1987 see column 1, line 62 - column 2, line 2 see column 4, line 2 - line 14 see column 7, line 26 - line 33; figures 1,3	1-3
Y	US 4 057 115 A (BLANZ JOHN) 8 November 1977 cited in the application see column 3, line 5 - line 11	1-3
A	US 5 197 783 A (THEIMER KENNETH J ET AL) 30 March 1993 see column 11, line 13 - line 17; figure 4B	1

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

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INTERNATIONAL SEARCH REPORT

International Application No

PCT/CA 98/01116

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	<p>US 4 051 908 A (DRIVER W B) 4 October 1977 cited in the application see column 2, line 23 - line 28 see column 3, line 7 - line 17; figure 1 -----</p>	4

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

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